



# Article A Comparison of Unpiloted Aerial System Hardware and Software for Surveying Fine-Scale Oak Health in Oak–Pine Forests

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Abstract: Spongy moth (Lymantria dispar dispar) has caused considerable damage to oak trees across eastern deciduous forests. Forest management, post-outbreak, is resource intensive and typically focused on ecosystem restoration or resource loss mitigation. Some local forest managers and government partners are exploring developing technologies such as Unpiloted Aerial Systems (UASs, UAVs, or drones) to enhance their ability to gather reliable fine-scale information. However, with limited resources and the complexity of investing in hardware, software, and technical expertise, the decision to adopt UAS technologies has raised questions on their effectiveness. The objective of this study was to evaluate the abilities of two UAS surveying approaches for classifying the health of individual oak trees following a spongy moth outbreak. Combinations of two UAS multispectral sensors and two Structure from Motion (SfM)-based software are compared. The results indicate that the overall classification accuracy differed by as much as 3.8% between the hardware and software configurations. Additionally, the class-specific accuracy for 'Declining Oaks' differed by 5-10% (producer's and user's accuracies). The processing experience between open-source and commercial SfM software was also documented and demonstrated a 25-to-75-fold increase in processing duration. These results point out major considerations of time and software accessibility when selecting between hardware and software options for fine-scale forest mapping. Based on these findings, future stakeholders can decide between cost, practicality, technical complexity, and effectiveness.

**Keywords:** *Lymantria dispar dispar;* UAS; UAV; forest management; SfM; open-source; forest health; operational costs; temperate forests

# 1. Introduction

Spongy moth (*Lymantria dispar dispar*), native to Eurasia, is an invasive pest in North America, which was accidentally introduced in the 1860s in Massachusetts. In the more than 150 years spongy moth has been present in North America, tens of millions of hectares of forest have been defoliated during cyclical outbreak events with damage frequently manifesting as tree decline and mortality [1–7]. While the outbreaks of forest insects and diseases are not novel, their extent and impact have increased to devastating proportions in recent decades. The caterpillars of this species can feed on a wide variety of plants but prefer oaks (*Quercus* spp.) [8,9]. Tree decline and mortality related to spongy moth outbreaks can be exacerbated by compounding factors such as drought or unseasonably low temperatures [8]. These factors occurred in concert between 2021 and 2023 in the northeastern United States [10,11]. In New Hampshire, large spongy moth outbreaks were observed for the first time in nearly 30 years beginning in 2021 and continuing through 2023 [12]. In 2021 and 2022, over 20,000 hectares (ha) of spongy moth defoliation was



Citation: Fraser, B.T.; Robinov, L.; Davidson, W.; O'Connor, S.; Congalton, R.G. A Comparison of Unpiloted Aerial System Hardware and Software for Surveying Fine-Scale Oak Health in Oak–Pine Forests. *Forests* 2024, *15*, 706. https://doi.org/10.3390/f15040706

Academic Editor: Tuomas Yrttimaa

Received: 29 March 2024 Revised: 12 April 2024 Accepted: 15 April 2024 Published: 17 April 2024



**Copyright:** © 2024 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). mapped in New Hampshire (NH) by the NH Forest Health Bureau's annual aerial forest survey flights [12–14].

When the extent of the damage to NH oak forests became apparent in spring of 2023, foresters responsible for managing several thousand acres of oak-dominated forests in the heart of the spongy moth-defoliated area contacted the NH Forest Health Bureau. The foresters were seeking advice regarding the future prospect of declining trees and how this information might inform future management decisions. Specifically, the foresters were planning for an upcoming timber harvest to salvage dead and declining oaks. Foresters look to use silvicultural methods both as a treatment as well as a way to salvage standing dead and declining trees before their economic value is lost due to decay [15–19]. Tree decomposition on the stump not only results in lost potential value of wood products, but it also transitions the forest from a carbon sink to a carbon source. Forest pests and diseases have been shown to reduce carbon sequestration [20]. Overall, forest degradation is known to cause reduced timber production, limit biodiversity, and impair ecosystem function [21–23]. Extensive tree mortality can also increase fire risk, negatively impact recreation, and affect local economies [23]. The forests in New Hampshire and neighboring Vermont provide several billions of dollars in revenue annually, with much of the forested land being privately owned [10,21]. Forest management actions, such as thinning in affected oak stands, are expected to reduce subsequent mortality due to spongy moth caterpillar outbreaks [7].

The aerial surveys conducted to map the statewide extent of oak decline are a widely adopted practice for attaining landscape level data on forest insect and disease impacts [6,24,25] but are not designed for management-level evaluation of decline. Comprehensive, local-scale knowledge is needed by foresters and land managers to implement adaptive strategies. This can either be performed via traditional field surveys on foot, or, if the resources are available, using the following newer survey tool: Unpiloted Aerial Systems. Unpiloted Aerial Systems (UASs, UAVs, or drones) are frequently used in localized research-related surveys and employed as a tool for tree level mapping [17,26–29]. However, commercial use of UASs in the natural resources industry are not yet widely adopted. Multispectral UAS sensor capabilities expand the depth of detail captured during surveys, especially in relation to vegetation health applications [30–35]. Different multispectral sensors are available for purchase, ranging in price, number of bands available, and frequencies collected. For smaller outfits with limited budgets, such as local governments or smaller businesses, tough decisions need to be made regarding resource allocation. Between training of staff, purchasing the UAS and sensor(s), establishing a ground control station, and purchasing the associated software needed for pre-processing and analysis, compromises need to be made for organizations to stay operational. UASs can range in price from a few hundred dollars to tens of thousands of dollars [36–39]. The selection of a comprehensive yet affordable image processing or photogrammetry software is also no easy task [33,40]. There are many open-source and commercial software applications available that are capable of performing some processing and analysis functions, but each requires a unique level of technical expertise [41,42].

In recent years, due to the rapid expansion of UAS applications, practitioners have begun to make comparisons between hardware and software choices as well as highlight the need for standardization and accessibility [17,32,42,43]. For example, in Changsalak and Tiansawat [40], the authors tested WebODM against Pix4Dmapper (Pix4D S.A. Prilly, Switzerland) and determined that the results were similar but not equivalent. WebODM produced slightly higher levels of omission error for tree detections. The primary objective of this research is to evaluate the effectiveness of two UAS surveying approaches for classifying the health of individual oak trees following a spongy moth outbreak. To accomplish this, we quantified the differences in classification accuracy based on two tests. The first used different UAS sensors and the second used two different software capabilities: commercial software and open-source software (Table 1). The forests surveyed were dominated by northern red oak (*Quercus rubra*) and eastern white pine (*Pinus strobus*).

Oaks were divided into three health classes: healthy, declining, and dead. We also discuss important characteristics of our image processing experience using these hardware and software options. Based on these findings, stakeholders can make practical decisions related to resource allocation, accuracy, and technical complexity.

Table 1. Hardware and software combinations quantitatively compared during this study.

	Commercial Grade	<b>Enterprise Grade</b>
UAS	МЗМ	M300
Sensor	DJI Integrated Multispectral Sensor (4 bands)	MicaSense Multispectral Sensor System (10 bands)
Software	Open-Source (WebODM)	Proprietary (Agisoft Metashape)

### 2. Materials and Methods

#### 2.1. Study Area

-71°6'50

71°6'40"

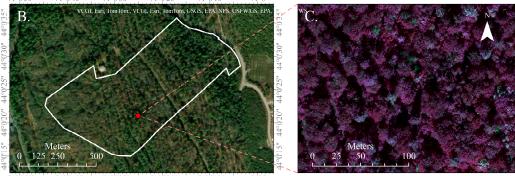
-71°6'30"

-71°6'20"

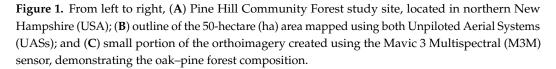
-71°6'10'

The Pine Hill Community Forest (Pine Hill) is a 240 ha oak-pine forest located in Conway, New Hampshire (Figure 1) [44]. The Upper Saco River Valley region, which includes Conway and several surrounding towns, experienced extensive spongy mothinduced defoliation in 2021 and 2022, with roughly 14,000 ha of impacted forest [13,14]. By 2023, the outbreak subsided [12]. Dry weather may have contributed to the magnitude of the spongy moth caterpillar outbreaks. The transmission of two pathogens that play a crucial role in regulating spongy moth caterpillar populations, the fungus Entomophaga maimaiga and the *L. dispar* nucleopolyhedrosis virus, was facilitated by wet weather conditions [45]. Coinciding with these defoliation events, the study region experienced abnormally dry weather throughout prolonged periods during the growing seasons in both 2021 and 2022. Lack of frequent rainfall during the time of the outbreak would have limited the ability of pathogens to spread, allowing large caterpillar buildup. In addition to the compounded stressors of defoliation and drought, the northeastern United States (US) was hit by a late-season hard freeze during mid-May of 2023. The tender emergent oak leaves were destroyed by the frost, rapidly turning brown and shriveling up. Cold air mainly settled in valleys; therefore, lower-elevation trees were more seriously damaged.

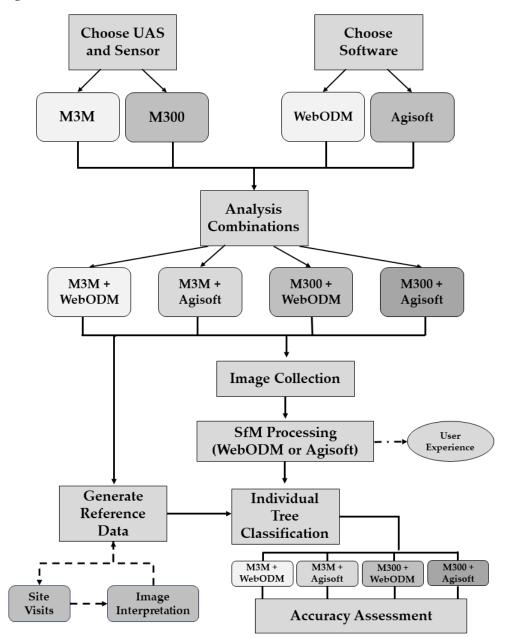




5'50" -71°6'40" -71°6'30" -71°6'20" -71°6'10" -7



This study focused specifically on approximately 50 ha of forest located in the northwest corner of Pine Hill. The site covers an oak-dominated stand, which was heavily defoliated by the recent outbreaks. Additionally, our study is being used to inform a parallel project on a similar property about a mile (1.6 km) north of the study area where a salvage operation is in process. The results of that UAS survey will be used to supplement harvest planning. The methodology used in this comparison study can be divided into four parts. First, the reference data used to train and assess the results were collected. Second, the UAS imagery was acquired using the two multispectral sensors compared in this study. Once collected, the imagery was processed using the two UAS Structure from Motion (UAS-SfM) processing software packages. Finally, a tree classification was performed for each sensor/software combination, and the results were evaluated using a quantitative accuracy assessment (i.e., error matrix). A flowchart summarizing this methodology is presented in Figure 2.



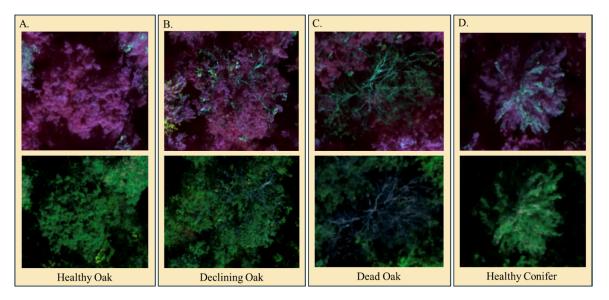
**Figure 2.** Flowchart detailing the UAS hardware and software combinations used for this study as well as the major processing and analysis stages used to generate the final results.

# 2.2. Reference Data

Reference samples for four tree classes were generated from a combination of site visits and high-resolution image interpretation. The site visits, conducted by members of the NH Division of Forests and Lands, were used to gather a perspective on the extent and distribution of each tree class within this study site. Afterwards, these same experts

conducted visual assessments of the high-resolution UAS imagery (Figure 3) to generate each reference sample. These four classes included the following: Healthy Oak, Declining Oak, Dead Oak, and Healthy Conifer (Figure 3). The definitions for each class are given below and are based on assessments of canopy discoloration and transparency (i.e., crown vigor), as defined in [16,18].

- Healthy Oak: Any oak tree (*Quercus* spp.) green in color, containing only trace amounts of crown transparency, discolored leaves, or fine twig dieback.
- Declining Oak: Any oak tree (*Quercus* spp.) that exhibits greater than 25% crown transparency, discoloration, or an apparent reduction in foliar density. Such trees feature a measurable amount of yellow coloration or transparency.
- Dead Oak: Any oak tree (*Quercus* spp.) that features greater than 50% (simple majority) of the crown being dead. This includes dead foliage, which are brown in color, and branches absent of leaves.
- Healthy Conifer: Any coniferous tree featuring less than 50% crown discoloration, crown transparency, or fine twig dieback. Such species include eastern white pine (*Pinus strobus*) and eastern hemlock (*Tsuga canadensis*).



**Figure 3.** False color composite and natural color orthoimagery for individual samples of each of the four classes: (**A**) Healthy Oak, (**B**) Declining Oak, (**C**) Dead Oak, and (**D**) Healthy Conifer.

Previous studies of spongy moth defoliation established that three classes of crown conditions (vigor) can be useful for subsequent management [18]. The Healthy Conifer class was included due to the heavy cone abundance of trees in this region during 2023, which may cause confusion with dead oaks (i.e., those featuring brown leaves).

A total of 312 reference trees were identified by qualified members of the New Hampshire Division of Forests and Lands, based on knowledge of oak tree decline by Gottschalk et al. [18]. This included 71 Healthy Oak trees, 84 Declining Oak trees, 71 Dead Oak trees, and 84 Healthy Conifer trees.

# 2.3. UAS Data

To address our first research question, remotely sensed imagery was collected on the same day, 26 September 2023, by two independent UASs. First, the DJI Matrice 300 RTK (M300) (Shenzhen, China) was equipped with a MicaSense RedEdge-MX Dual Camera Imaging System (10-band sensor) (Seattle, WA, USA). This enterprise grade system was purchased for roughly USD 32,200 in 2022. Second was the DJI Mavic 3 Multispectral (M3M) (Shenzhen, China), which comes equipped with a natural color camera and a four-band

multispectral sensor. The total price of this second system was roughly USD 4500. The full sets of spectral wavelengths (bands) for both sensors are shown in Table 2.

**Table 2.** Bands available for both sensors with approximate wavelengths being collected. The MicaSense Dual-MX sensor (MicaSense) includes two paired sensors with 5 bands each. The 'Blue-MX' sensor's bands are given in blue. The M3M sensor bands are also given.

Bands	MicaSense (nm)	M3M (nm) $\pm$ 16 nm
Coastal Blue	444	NA
Blue	475	NA
Green	531, 560	560
Red	650, 668	650
Red-Edge	705, 717, 740	730
NIR	842	860

The flight paths for both UASs were pre-programmed using DJI Pilot software (v 6.1.2). The pre-programmed flight paths consisted of a singular mission for each UAS, consisting of parallel flight lines flown at approx. 7 m/s. The missions were generated based on the study area .kml. The terrain follow setting was enabled to maintain a flying height of 106.5 m (approx. 350 feet) above the ground. A 2022 statewide digital elevation model (DEM) with a spatial resolution of 0.76 m was imported to provide an accurate terrain model [46,47]. The front- and side-overlaps were 85% and 80%, respectively [48]. Both flights were conducted back-to-back during the mid-afternoon with light to moderate winds and minimal cloud coverage.

## 2.4. Processing

To address our second question, comparing open-source UAS Structure from Motion (UAS-SfM) processing software with commercial UAS-SfM software, the imagery from both UASs was processed using two UAS-SfM workflows, as detailed below. Generating a high-spatial-resolution, radiometrically corrected orthomosaic was the primary objective for the subsequent analysis [17]. A separate orthomosaic was created within each software using imagery from each respective UAS sensor. Only the multispectral imagery from the M3M was included in the classification and analysis. The natural color sensor on the M3M did not match the characteristics of the multispectral sensor (e.g., focal length or pixel size) and so could not be integrated during the SfM workflow. The imagery for both UASs was radiometrically corrected within the respective software when possible. The M300 multispectral data were pre-processed using their associated calibration panel. Images of this panel were taken directly before the flight. The M3M multispectral data were pre-processed using internal (DJI-specific) calibration coefficients written to the image metadata.

We used WebODM (v 2.2.0) as our open-source processing solution. Only a small fee was charged by the developer to facilitate a simplified installation process. WebODM is a toolkit comprising a graphical user interface (GUI) for coordinating several python processing workflows for image analysis and SfM [49,50]. The imagery for both UASs was processed using the 'High-Resolution' template. This quality setting influenced the point cloud density. Due to software limitations in WebODM, the MicaSense Dual-MX imagery was processed in two batches (5 bands each, reflecting independent processing for the two paired sensors).

Agisoft Metashape (Agisoft) (v 2.0.0, Agisoft LLC, St. Petersburg, Russia) was used as the commercial UAS-SfM solution. This software has been favored for fine-scale photogrammetry and analysis in natural resources [48,51,52]. This software was quoted at USD 3500 for a perpetual license (approx. USD 549 for education use) as of March 2024. The processing settings in Agisoft were selected to be as consistent as possible with WebODM. 'High' accuracy image alignment and point cloud quality setting were selected. Challenges experienced while carrying out these four UAS-SfM processing workflows as well as the total time required to create the end products for each workflow were recorded to fully document the user experience.

## 2.5. Analysis

The 312 reference trees were manually reviewed and digitized within each of the four sensor and software combination orthomosaics by a pair of remote-sensing technicians using ArcGIS Pro (v 3.1, Redlands, CA, USA). The tree crowns were manually digitized to provide precise representations of each sample for each UAS-SfM model. A set of 50 object-based features (attributes) was then calculated for each tree crown using Trimble eCognition (v 10.2, Trimble, Munich, Germany) (Table 3). These individual tree crown features were chosen based on their importance in recent studies of forest health using similar sensors [53,54]. Shape features such as 'length/width' or 'size in pixels' were not included to avoid subjectivity resulting from the tree crowns being manually digitized. Based on the absence of a Blue and Coastal Blue band, 18 features could not be created using the M3M sensor models. An explanation of each derivative band (i.e., spectral index) can be found in Appendix A.

**Table 3.** Object-based features calculated for each tree crown polygon in Trimble eCognition. Features listed in blue require the Blue or Coastal Blue bands and so could not be created using the M3M sensor. Definitions for each of the derivative bands are given in Appendix A. GLCM texture features are based on the Gray-Level Co-Occurrence Matrix. GLDV texture features are based on the Gray-Level Difference Vector.

Spectral	Derivative Bands	Texture
Mean Coastal Blue	NDVI	GLCM Contrast
Mean Blue	GRVI	GLCM Correlation
Mean Green 1	GLI	GLCM Dissimilarity
Mean Green 2	GNDVI	GLCM Entropy
Mean Red 1	RENDVI	GLCM Homogeneity
Mean Red 2	LCI	GLCM Mean
Mean Red-Edge 1	RVI	GLDV Entropy
Mean Red-Edge 2	EVI	GLDV Mean
Mean Red-Edge 3	DVI	GLDV Contrast
Mean Near-Infrared	RDVI	
Std. Dev. Coastal Blue	TVI	
Std. Dev. Blue	ARI 1	
Std. Dev. Green 1	PSRI	
Std. Dev. Green 2	CHLRE	
Std. Dev. Red 1	BNDVI	
Std. Dev. Red 2	cBNDVI	
Std. Dev. Red-Edge 1	RGI	
Std. Dev. Red-Edge 2	PBI	
Std. Dev. Red-Edge 3	LIC	
Std. Dev. Near-Infrared		

The tree crowns were then classified using the random forest supervised classification algorithm [26,55,56]. The python package scikit-learn (scikit-learn v 1.2.2) [57] was used to perform the classification and accuracy assessment. For each of the four sets of reference samples, the classification was performed a minimum of 10 times. The training and testing data were split into two equal groups (50%/50%, stratified based on class) [54]. An average overall accuracy was calculated based on the initial 10 iterations using a thematic map accuracy assessment error matrix [58–60]. Additionally, we used a feature importance test to weight the relative contribution of input features based on the Gini Index [55,61]. Based on the results of this test, a selection of the least important features was removed from each classification, and the algorithm was run 10 times to establish a new average overall accuracy [53,62]. An error matrix was created based on the top performing (highest

overall accuracy) feature set for each of the four UAS sensor models: (1) M300 and Agisoft, (2) M3M and Agisoft, (3) M300 and WebODM, and (4) M3M and WebODM. Using these error matrices, the overall accuracy (i.e., total agreement between the reference data and the classification output), producer's accuracy (i.e., omission error), and user's accuracy (i.e., commission error) could be reviewed and compared among the tests [58,60].

#### 3. Results

## 3.1. Processing

Remotely sensed imagery captured using the M300 and M3M UASs was each processed using both open-source WebODM SfM software and commercial Agisoft Metashape software. The spatial resolution for the four-band M3M multispectral imagery orthomosaics ranged from 5.4 cm to 5.7 cm. The spatial resolution for the 10-band M300 multispectral imagery orthomosaics ranged from 8.4 cm to 8.8 cm. The M3M imagery was processed using Agisoft in just over 4 h. Similarly, the M300 imagery processed using the same settings in just over 3 h. While using WebODM, the M3M imagery finished processing in approximately 17 h. Performing the same task using the M300 (10-band) imagery required over 99 h. Two key limitations were experienced during this processing task. First, WebODM software does not currently have an option for integrating the radiometric calibration plate imagery, taken at the start of each flight. This imagery is essential for pre-processing the M300 imagery. Secondly, WebODM software does not recognize multispectral imagery composites comprised of more than five bands. Due to this limitation, the imagery had to be reprocessed in two batches and composited independently in ArcGIS Pro. This reprocessing of just the orthoimagery using the 'fast orthophoto' option took 3.5 h to complete.

#### 3.2. Analysis of Oak Health

The results of the tree level classification using each of the UAS hardware and software combinations are given below in Table 4. The combination of M300 and Agisoft achieved the highest overall classification accuracy for the four tree classes (89.5%  $\pm$  2.3%). The combination of M3M hardware and Agisoft software resulted in the lowest average overall classification accuracy (85.0%  $\pm$  2.9%), although this was essentially the same as the combination of M3M hardware and WebODM software ( $85.3\% \pm 2.3\%$ ). When comparing equivalent hardware, the use of open-source software instead of commercial software provided a slightly higher overall accuracy (0.3%) for M3M and a lower overall accuracy for M300 (-3.8%). When comparing equivalent software, M300 outperformed M3M only slightly using WebODM (0.4% higher overall classification accuracy) and moderately using Agisoft (4.5% higher overall classification accuracy). The class-specific changes in user's and producer's accuracies (i.e., commission and omission errors) based on these differences in overall performance were further examined while reviewing specific error matrices generated during this testing. Table 5 provides a single reference error matrix produced using the lowest performing hardware and software combination, M3M and Agisoft. In comparison to the top performing combination, M300 and Agisoft shown in Table 6, the user's and producer's accuracies for the class of interest ('Declining Oak') are 11.5% and 4.8% lower, respectively.

**Table 4.** Overall average classification accuracy for each of the combinations of UAS hardware and software based on the four tree classes. Additionally, the producer's and user's accuracies for the land cover class of interest (Declining Oak) to the foresters are provided.

		M300 + Agisoft	M3M + Agisoft	M300 + WebODM	M3M + WebODM
	<b>Overall Accuracy</b>	89.5%	85.0%	85.7%	85.3%
Declining Oals	Producer's Accuracy	81.0%	76.2%	76.2%	81.0%
Declining Oak	User's Accuracy	89.5%	78.0%	84.2%	79.1%

			F	Reference Data			
		Healthy Oak	Declining Oak	Dead Oak	Healthy Conifer	Row Total	User's Accuracy
	Healthy Oak	36	4	0	2	42	85.7%
Map	Declining Oak	1	32	3	5	41	78.0%
wiap	Dead Oak	0	3	31	0	34	91.2%
	Healthy Conifer	0	3	1	35	39	89.7%
	Column Total	37	42	35	42	156	
	Producer's Accuracy	97.3%	76.2%	88.6%	83.3%		
	<b>Overall Accuracy</b>			85.9%	6		

**Table 5.** Example error matrix from a single iteration of the random forest classification performed using imagery from M3M sensor and Agisoft Metashape processing.

**Table 6.** Example error matrix from a single iteration of the random forest classification performed using imagery from M300 sensor and Agisoft Metashape processing.

			F	Reference Data			
		Healthy Oak	Declining Oak	Dead Oak	Healthy Conifer	Row Total	User's Accuracy
	Healthy Oak	37	3	0	1	41	90.2%
Man	Declining Oak	0	34	1	3	38	89.5%
Map	Dead Oak	0	4	33	1	38	86.8%
	Healthy Conifer	0	1	1	37	39	94.9%
	Column Total	37	42	35	42	156	
	Producer's Accuracy	100.0%	81.0%	94.3%	88.1%		
	Overall Accuracy			90.4%	6		

Each of the overall and class-specific classification accuracies reported above are based on the best combination of input features, following review of the calculated Gini Index for each iteration. While using M3M, the highest classification accuracy was achieved while using all 32 of the input features. While using M300 and MicaSense 10-band sensor, the highest overall classification accuracy was achieved following the removal of up to five of the least important features. Based on the results of the Gini Index calculations, the most important features for each of the hardware and software combinations are presented below in Table 7. For all tests, the Normalized Difference Vegetation Index (NDVI) and Ratio Vegetation Index (RVI) are among the most important bands. These derivative bands both require the Near-Infrared (NIR) and Red bands. For the classifications performed using M300 imagery, the Coastal Blue band was indicated as highly important using the Agisoft model, and the Blue band was present in at least a few of the derivative bands. In fact, both indices that were ranked as most important using the M300 sensor (Lichtenhaler Index (LIC) and Green Leaf Index (GLI)) cannot be used with the M3M sensor [63,64]. For the classifications performed using M3M imagery, the Green and Red bands were identified as important and were present in several of the most important derivative bands.

**Table 7.** Object-based input features (attributes) quantified as the most important (in descending order) for each of the UAS hardware and software combination classifications. Feature importance is quantified based on the Gini Index, and results are the average of ten iterations.

	M300 + Agisoft	M3M + Agisoft	M300 + WebODM	M3M + WebODM
	LIC	NDVI	GLI	GRVI
	NDVI	RVI	Std. Dev. Red-Edge	RGI
Top Features	RVI	Mean Green	RDVI	RVI
	Coastal Blue NDVI	RBI	NDVI	NDVI
	Std. Dev. Green	TVI	RVI	Std. Dev. Red

# 4. Discussion

The impact of spongy moth outbreaks on oak populations is widespread and has far-reaching consequences for forest resource health and management. Forest and land managers, including state agencies, work to minimize these ecological and economic impacts and build resiliency against future outbreaks [9,18,19,23], but often lack the tools and resources to adopt cutting-edge technologies to guide their decisions. UASs, and their associated image processing workflows, offer a way to bridge the gap between field observations and airborne or satellite-based observations, leading to more effective management efforts [62,65,66]. UAS assessments of oak crown vigor, especially at fine scales, can also support silvicultural management efforts, given operational flexibility for timely and frequent flights of UASs compared to more traditional imagery platforms (i.e., planes and satellites), which deal with cloud cover, fuel costs, and other logistical challenges [17,18]. However, willingness to participate in new technologies are dampened without evidence that investments will be met with adequate returns. With multiple options out there for purchase and a range of daunting price tags, this analysis of how different UASs, and associated software, compare may assist smaller organizations in deciding what is best for their team [17,18]. Our objective was to compare the effectiveness of two UAS (different costs and different multispectral payloads) surveying approaches to quantify the differences in accuracy achieved for classifying individual oak tree health following a recent spongy moth outbreak. These surveying approaches utilized different pieces of hardware and software so that combinations of each type of hardware and software could be evaluated for cost and accuracy.

In comparing UAS hardware, M300 UAS paired with MicaSense Dual-MX 10-band sensor achieved the highest overall performance with an 89.5% classification accuracy when paired with commercial-grade Agisoft SfM software. M3M achieved its highest overall classification accuracy of 85.3% using WebODM open-source SfM. When using Agisoft, M3M achieved an average overall accuracy of 85.0%. This average overall accuracy increase of approximately 3.8% between hardware options (M300 vs. M3M) comes at the cost of a USD 27,700 price difference. The class of most interest to the foresters looking to conduct management operations, the 'Declining Oak' identification, achieved larger differences in user's and producer's accuracies between these two types of hardware. In our example error matrices, we saw an increase in user's accuracy of 11.5% and an increase in producer's accuracy of 4.8% when using the more expensive system. Secondly, in comparing UAS-SfM software choices, commercial-grade Agisoft SfM software performed 3.8% better overall when classifying the imagery captured using M300 and MicaSense sensor, but 0.3% lower when using M3M sensor. The most likely cause for the difference in performance when using both software and MicaSense sensor is the lack of radiometric calibration in WebODM. It is well documented that radiometric correction (i.e., pre-processing of remotely sensed imagery to more closely measure surface reflectance) is an essential process of digital image analysis [17,33,67–69]. This slight increase (3.8%) in overall classification performance was made based on a USD 3500 investment in software.

Just looking at the results and costs, one might assume that there is no major difference between the kinds of software and hardware being compared, at least not thousands of dollars worth of an upgrade. However, when you look beyond the accuracies and dollar signs, there are few nuances worth mentioning. While processing the imagery from both UAS sensors in both software applications, notable differences in user experience were documented. From these notes, three major considerations stand out with respect to the choice between commercial or open-source software use. First, UAS-SfM processing took nearly 25 times as long using WebODM in comparison to Agisoft while both were set to a 'High' quality setting. On 'Ultra-High' (point cloud quality setting), WebODM took over 75 times longer than Agisoft and often failed before generating outputs. When switching to the 'Fast Orthophoto' setting in WebODM, which omitted point cloud and DEM creation, the processing times were much more similar. The lack of a 3D point cloud or DEM, however, removed a primary source of data for individual tree segmentation. Vacca [50] also found that WebODM took longer to process than Agisoft, even on a small number of photos (i.e., small area). This investment in processing time could limit operational feasibility for teams attempting to complete surveys over large areas in a timely manner or those who wish to automate their processing workflow. A second major consideration is the lack of configuration for WebODM to process image composites with greater than five bands. While not as common, sensors with increased spectral resolution (number and width of bands) are currently available and may increase in availability in the coming years. This heightened spectral resolution is known to aid in various environmental applications, including forest health management [31,34,67,70,71]. When working with these heightened spectral resolution sensors, WebODM may present some additional barriers. Lastly, open-source WebODM software does not currently support the integration of pre-flight radiometric processing or calibration panel recognition. This pre-processing step is an essential component of many digital image analysis workflows [17,68] and may have contributed to the lower overall classification accuracy when using MicaSense sensor in conjunction with WebODM. Deng et al. [67] determined that the use of different UAS sensors and radiometric calibration methods could influence the accuracy of observed spectral reflectance values in a precision agriculture setting.

M3M is advertised to have an internal calibration panel and, therefore, was not manually calibrated in either WebODM or Agisoft during the processing stages. This could explain why the results produced by WebODM and Agisoft were so similar for M3M but varied more for M300. It is also worth mentioning that our results are the product of manually delineated tree crowns. The value of more expensive hardware and software might become more apparent if we were to utilize automation for individual tree segmentation, rather than manual, due to potentially improved point cloud generation and processing [40,48,52]. From an applied perspective, crown delineation would need to be automated for efficiency of workflow and, therefore, 3D data would be instrumental.

The results of this study demonstrate that both UAS hardware and software options achieved an accuracy sufficient to inform fine-scale forest management operations. The overall classification accuracy for delineating three classes of oak health as well as conifer trees ranged from 85.0% (M3M and Agisoft) to 89.5% (M300 and Agisoft). The user's and producer's accuracies for this highest performing combination were 89.5% and 81.0% for Declining Oak. Among the most important features for all tests were NDVI, RVI, Green, and Red band products. Similar studies by Kanaskie et al. [54] and Lopez et al. [53] achieved forest health classification accuracies closer to 70%–80% using similar sensors and methods. Abdollahnejad and Panagiotidis [72], achieved an 84.7% overall accuracy for assessing the health status of trees infested by bark beetles. These studies, among others, have found that spectral wavelengths and derivative bands created using Red and Green reflectance are important indicators of physiological stress [26,35,54,73–75].

As spongy moth outbreaks and other forest disturbances continue to impact global forests, it is imperative that novel remote-sensing applications offer ways to effectively and efficiently acquire spatially explicit information to support management decisions [2,76]. The kinds of hardware and software compared during this research represent an investment of hundreds to thousands of dollars as well as quantifiable differences in processing time, resources, and technical complexity. As more users continue to adopt these technologies, reliable evidence must be available to support their decisions on which kind of hardware and software best suits their individual needs.

### 5. Conclusions

The health of oak (*Quercus* spp.) following severe spongy moth outbreaks is a major concern for foresters in New Hampshire and the broader eastern United States. As individuals and state agencies explore novel methods for surveying and managing these forests, many are looking to UAS hardware and software as a key tool for expanding their capabilities. This research compares the effectiveness of using two UAS hardware and two UAS software options for classifying the health of individual oak trees within an oak–pine-

dominated site. The results demonstrate that when properly processed, commercial-grade M300 and MicaSense multispectral sensor achieve the highest classification accuracy at 89.5%. Alternatively, analyzing imagery collected from M3M multispectral sensor and processed in open-source WebODM SfM software achieved an overall classification accuracy of 85.3%. This comparison of different types of hardware and software also demonstrated key differences in processing time investments and pre-processing limitations. These findings can be used to support decisions regarding resource allocation, accuracy requirements, and technical complexity for anyone wishing to use these technologies to aid in managing their forests.

Author Contributions: Conceptualization, L.R., R.G.C., W.D. and B.T.F.; methodology, L.R., R.G.C., W.D., S.O. and B.T.F.; software, L.R., B.T.F. and R.G.C.; validation, L.R., R.G.C., W.D., S.O. and B.T.F.; formal analysis, L.R. and B.T.F.; resources, R.G.C.; writing—original draft preparation, L.R., W.D., S.O., B.T.F. and R.G.C.; writing—review and editing, L.R., W.D., B.T.F. and R.G.C.; supervision, R.G.C.; project administration, R.G.C. All authors have read and agreed to the published version of the manuscript.

**Funding:** Partial funding was provided by the New Hampshire Agricultural Experiment Station. This is Scientific Contribution Number 3012. This work was supported by the USDA National Institute of Food and Agriculture McIntire-Stennis, project #NH00103-M (Accession #1026105).

**Data Availability Statement:** The raw data supporting the conclusions of this article will be made available by the authors on request.

Acknowledgments: This project was made possible by the collaboration of the University of New Hampshire, the New Hampshire Division of Forests and Lands, the Forest Ecosystem Monitoring Cooperative, the Upper Saco Valley Land Trust and their Land Steward, Greg Bjork, and New Hampshire Licensed Forester, Tim Nolin.

Conflicts of Interest: The authors declare no conflicts of interest.

## Appendix A

**Table A1.** Object-based derivative band definitions (i.e., spectral indices or band ratios) calculated using Unpiloted Aerial System (UAS) imagery. Derivative bands created using either the Coastal Blue or Blue bands are written in blue text. These bands could not be created using Mavic 3 Multispectral (M3M) sensor.

	Derivative Bands				
Acronym	Name	Citation			
NDVI	Normalized Difference Vegetation Index	[77,78]			
GRVI	Green Red Vegetation Index (or NGRDI)	[62,77,79]			
GLI	Green Leaf Index	[63,79]			
GNDVI	Green NDVI	[80]			
RENDVI	Red-Edge NDVI	[62,81]			
LCI	Leaf Chlorophyll Index	[82]			
RVI	Ratio Vegetation Index	[83]			
EVI	Enhanced Vegetation Index	[84]			
DVI	Difference Vegetation Index	[83]			
RDVI	Re-Normalized Difference Vegetation Index	[85]			
TVI	Triangular Vegetation Index	[86]			
ARI 1	Anthocyanin Reflectance Index	[87]			
PSRI	Plant Senescence Reflectance Index	[88]			
CHLRE	Chlorophyll Red-Edge Index	[89]			
BNDVI	Blue NDVI	[90]			
cBNDVI	Coastal Blue NDVI	[91]			
RGI	Red Green Ratio	[92]			
PBI	Plant biochemical Index	[75,93]			
LIC	Lichtenhaler Index	[64]			

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